



Fuel Tax Management and Analysis Bureau

2701 Prospect Ave

PO Box 201001

Helena, MT 59620-1001

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www.mdt.mt.gov

BIODIESEL PRODUCER'S TAX INCENTIVE APPLICATION

SECTION A

Owner Name:		Production Years:
Trade Name (DBA)		Distributor License Number:
Address Line 1:		SSN or FEIN
Address Line 2:		Phone Number:
City	State	Zip Code

Instructions:

All information is required to process tax incentive payment.

1. Complete Section A
2. Complete Section B on back
3. Enter total gallons listed on Section B on respective year's summary in Section C.
4. Calculate tax incentive amount to be refunded
5. Sign and date application form.
6. Submit to Montana Department of Transportation, FTMA Bureau
PO Box 201001
Helena, MT 59620-1001
7. Keep a copy of this form for your records.

SECTION C - Summary

Production Year # 1— July 1, 20__ - June 30, 20__

1. Number of gallons of biodiesel produced- Enter total from Section B on back.....
2. Tax Incentive (Line 1 x \$.10) Amount to be refunded..... \$

Production Year #2 – July 1, 20__ - June 30, 20__

1. Number of gallons of biodiesel produced in year # 2.....
2. Number of gallons of biodiesel produced in year # 1.....
3. Increased number of gallons of biodiesel produced (Line 1 minus Line 2)....
4. Tax Incentive (Line 3 x \$.10) Amount to be refunded.....\$
If less than zero, no incentive is available.

Production Year # 3 – July 1, 20__ - June 30, 20__

1. Number of gallons of biodiesel produced in year # 3.....
2. Number of gallons of biodiesel produced in year # 2.....
3. Increased number of gallons of biodiesel produced (Line 1 minus Line 2)....
4. Tax Incentive (Line 3 x \$.10) Amount to be refunded.....\$
If less than zero, no incentive is available

For the purposes of obtaining the tax incentive claimed, I declare and represent that the above and foregoing is a true and correct statement showing biodiesel produced in Montana by the applicant and that the said claim against the State of Montana is just and wholly unpaid.

Authorized Signature _____ Title _____ Date _____

By cooperative agreement, the Montana Department of Transportation exchanges fuel tax information with other tax collecting agencies.
Alternate accessible formats of this document will be provided up on request

COMPLETE BACK

Biodiesel Producer Incentive Information

“Biodiesel producer” means a person who engages in the business of producing, refining, or manufacturing biodiesel in Montana for sale, use, or distribution.

Montana’s licensed biodiesel producers may claim a Montana Fuel Tax Incentive for increases in annual production the first 3 years of production. The tax incentive under this section applies only to Montana tax-paid biodiesel. The production year is the period from July 1 of the current year to June 30 of the succeeding year.

The tax incentive on each gallon of increased biodiesel production over the previous year is 10 cents a gallon for each gallon of increased production. Beginning July 1, 2010, there is no tax incentive.

The tax incentive may be claimed for:

- (a) The first year's total production;
- (b) The production in the second year that exceeds production in the first year; and
- (c) The production in the third year that exceeds production in the second year.

The department shall begin payments of the biodiesel tax incentives based on actual production according to the terms of MCA 15-70-601 after production has been verified.

SECTION B – LISTING OF BIODIESEL PRODUCED IN MONTANA

INVOICE NUMBER	DATE PRODUCED	GROSS GALLONS PRODUCED
TOTAL GALLONS PRODUCED		